

Macaw Recovery Network

EIN#: 88-0612533

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Confidential Legacy Confirmation Form

Thank you for your interest in joining the **Macaw Recovery Network's Legacy Guardians**. Your legacy will be forever heard in the calls of parrots, the rustling of Mountain Almond leaves, and the joy of children as they learn about the wonders of nature in Costa Rica.

This form is for people who have already completed their will and have indicated to leave (some of) their Legacy to the **Macaw Recovery Network**. We would really appreciate it if you could complete this form and return it by email to sarah@macawrecoverynetwork.org or to the physical address above.

1. Personal information

Name(s): _____

Mailing address: _____
Street *City* *State, Zip* *Country*

Year(s) of birth: _____

Phone: _____ E-mail: _____

Preferred method of contact: Phone E-mail

2. Information about Legacy

I have included in my legacy plan a total donation of approximately _____ for the further benefit of Macaw Recovery Network.

Type(s) of gifts included in the bequest:

Outright gift from my will or living Trust \$ or % _____

Retirement plan \$ or % _____

Real estate or personal property estimated at approximately \$ or % _____

Address: _____

Life insurance policy \$ _____

Other: _____

Purpose of bequest:

Unrestricted

Preferably restricted to: _____

3. Recognition of your Legacy

Would you like to be publicly acknowledged as a Legacy Guardian?

- Please list my name as: _____
- I prefer to remain anonymous
- My Legacy is in honor of in memory of: _____

4. Executor information

Name Attorney: _____

Mailing address: _____
Street City State, Zip Country

Phone: _____ E-mail: _____

Name(s):	Signature(s):	Date:
_____	_____	_____
_____	_____	_____

Disclaimer: All the information provided will be kept confidential and used only for planning and stewardship purposes. This is a non-binding agreement and does not replace a will or other legal document. We strongly urge prospective Legacy Guardians to consult with their attorney, financial advisor, estate planning professional, accountant, or other appropriate professional before making any material decisions based on information we provide.